

City of Livingston
Debt Transparency Information
September 30, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Tax & Rev C/O Ser 2012	Yes	\$ 6,000,000	09/30/2018	\$ 5,700,000	\$ 2,145,325	\$ 7,845,325	09/01/2037
		<u>6,000,000</u>		<u>\$ 5,700,000</u>	<u>\$ 2,145,325</u>	<u>\$ 7,845,325</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2012	NR	AA+	NR	NR

Stated Purpose:

Tax & Rev C/O Ser 2012	Public Improvements
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Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Tax & Rev C/O Ser 2012	\$ 5,971,500	\$ 5,971,500	\$ -

Debt Summary: ^(a)

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 6,000,000	5,700,000	7,845,325
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 5,700,000	\$ 7,845,325
Total authorized debt secured by Ad Valorem Taxation:	\$ 6,000,000		
Total outstanding Ad Valorem debt obligations:		\$ 5,700,000	\$ 7,845,325
Total authorized Ad Valorem debt per capita:		\$ 1,166	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,108	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:		\$ 1,525	
	<u>Population</u>		
2017 Population:	5,144		

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.