

City of Livingston
Debt Transparency Information
September 30, 2018

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
Tax & Rev C/O Ser 2012	Yes	\$ 6,000,000 6,000,000	09/30/2018	\$ 5,700,000 \$ 5,700,000	\$ 2,145,325 \$ 2,145,325	\$ 7,845,325 \$ 7,845,325	09/01/2037

General Obligation Bond Ratings:

Bond Title	Moody's Rating	S&P Rating	Fitch Rating	Kroll Rating
Tax & Rev C/O Ser 2012	NR	AA+	NR	NR

Stated Purpose:

Tax & Rev C/O Ser 2012	Public Improvements
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Proceeds:

	Received	Spent	Unspent
Tax & Rev C/O Ser 2012	\$ 5,971,500	\$ 5,971,500	\$ -

Debt Summary: ^(a)

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 6,000,000	\$ 5,700,000	\$ 7,845,325
Total of all authorized unissued debt:	\$ -	\$ 5,700,000	\$ 7,845,325
Total of all outstanding debt obligations:	\$ 6,000,000	\$ 5,700,000	\$ 7,845,325
Total authorized debt secured by Ad Valorem Taxation:	\$ 6,000,000	\$ 5,700,000	\$ 7,845,325
Total outstanding Ad Valorem debt obligations:	\$ 6,000,000	\$ 5,700,000	\$ 7,845,325
Total authorized Ad Valorem debt per capita:	\$ 1,166	\$ 1,166	\$ 1,166
Total principal of outstanding Ad Valorem debt obligations per capita:	\$ 1,108	\$ 1,108	\$ 1,108
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:	\$ 1,525	\$ 1,525	\$ 1,525

	Population
2017 Population:	5,144

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.